

# Create Your Legacy at the National Academies

Learn about some of the most common types of planned gifts and the benefits they can provide to *you*.



## Retirement Plan Beneficiary Designation

- Reduces tax burden on heirs
- Simplifies your planning



## Gift from your will

- Provides an estate tax charitable deduction
- Creates a lasting legacy



## Charitable Gift Annuity

- Provides you or your designee with fixed income for life
- Offers you a charitable deduction



## Charitable Gift Annuity from your IRA

- Reduces your taxes with a one-time transfer of up to \$50,000 from your IRA
- Satisfies all or part of your required minimum distribution



## Outright Gift from your IRA

- Satisfies all or part of your required minimum distribution
- Reduces taxable income

---

Learn more at [nationalacademiesgiving.org](https://nationalacademiesgiving.org) or contact Elana Lippa at 202.334.1817 or [elippa@nas.edu](mailto:elippa@nas.edu)

NATIONAL ACADEMIES Sciences  
Engineering  
Medicine

# Join the Heritage Society

The Heritage Society celebrates members and friends who create a lasting legacy through a planned gift today that supports evidence-based decision making tomorrow.

Learn more at [nationalacademiesgiving.org](http://nationalacademiesgiving.org)

